

688226



2024

1

2

3

4

5

6

7

2024				
	10	1.5200	2025	3 31
187,647,520			28,522,423.04	
	30.06%			

8

			688226	

	1	1
	0511-88227266	0511-88227266
	0511-88227266	0511-88227266
	DMB@wetown.cc	DMB@wetown.cc

1

“ ” “ ”

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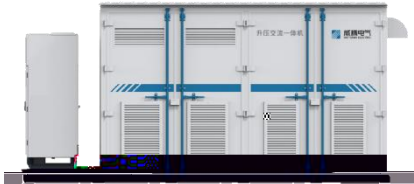
		
		
		
		
		
		
		

2

“

”

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3

SMBB

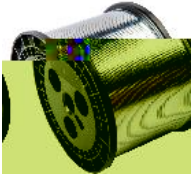
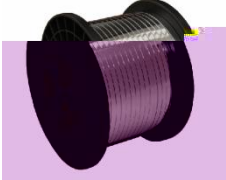
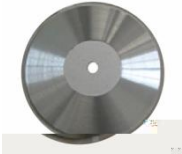
MBB

SMBB

HJT

SmartWire 0BB

1

“ ”

2

3

BOM

MES

4

OEM/ODM

1

38

382

1

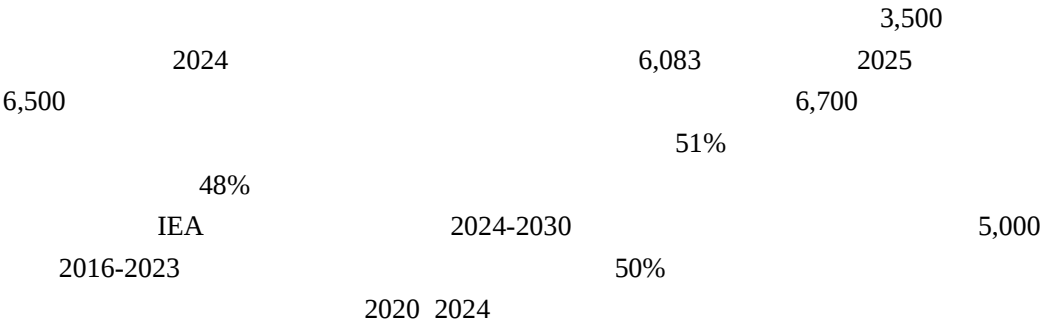
2021

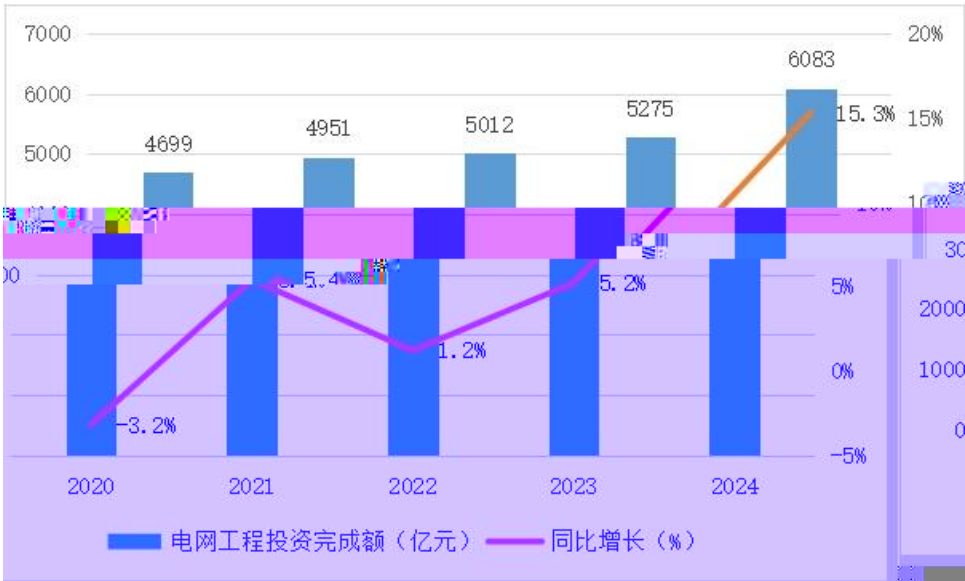
3

2024 7
2024 2027

8

2024 2027





AI

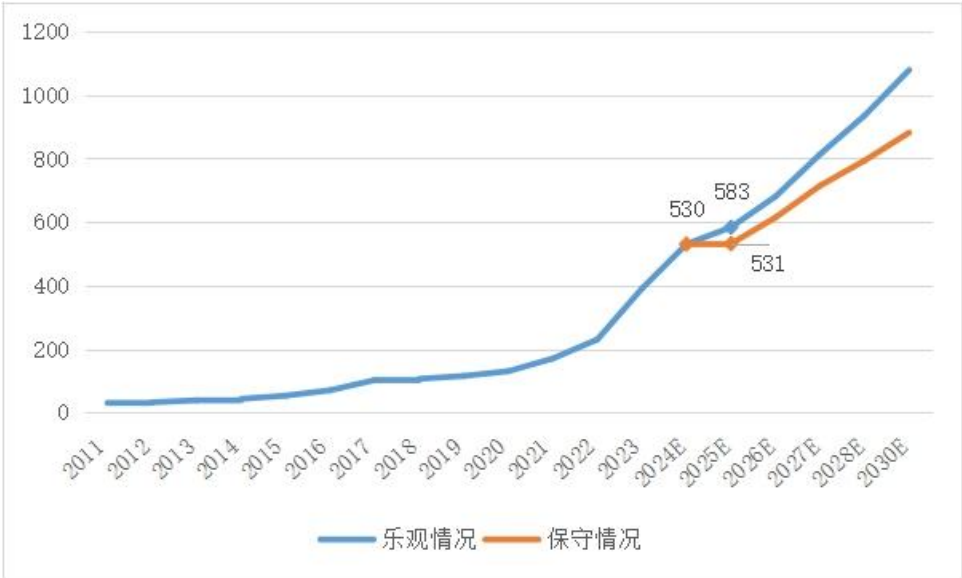
5G

IoT

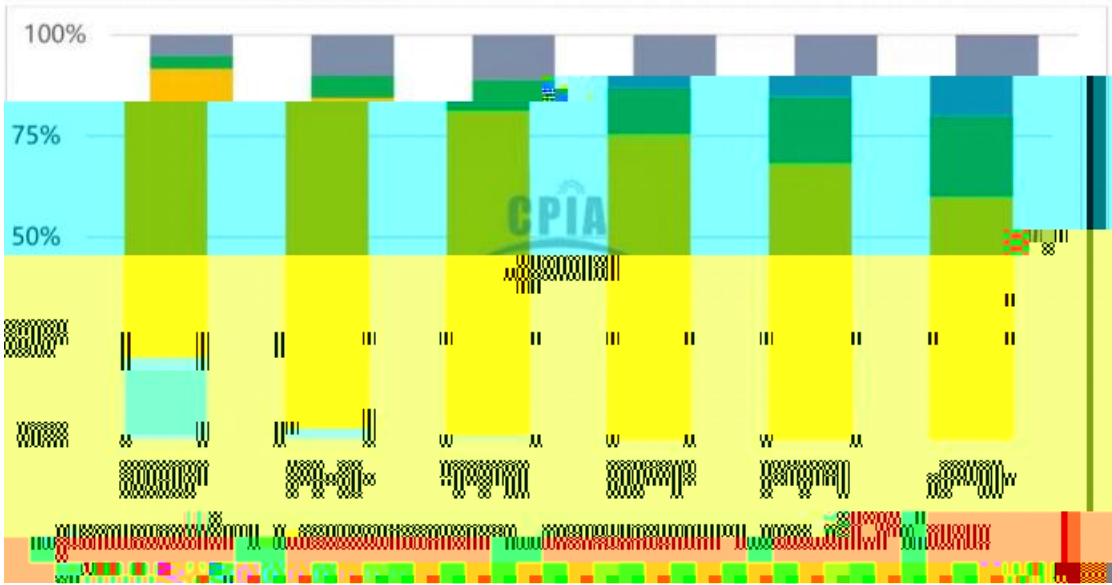
2024

2024				73.76GW	2023	130%
	2025				2025	
144.3GWh		50%				
2025		“	”			
				2024		

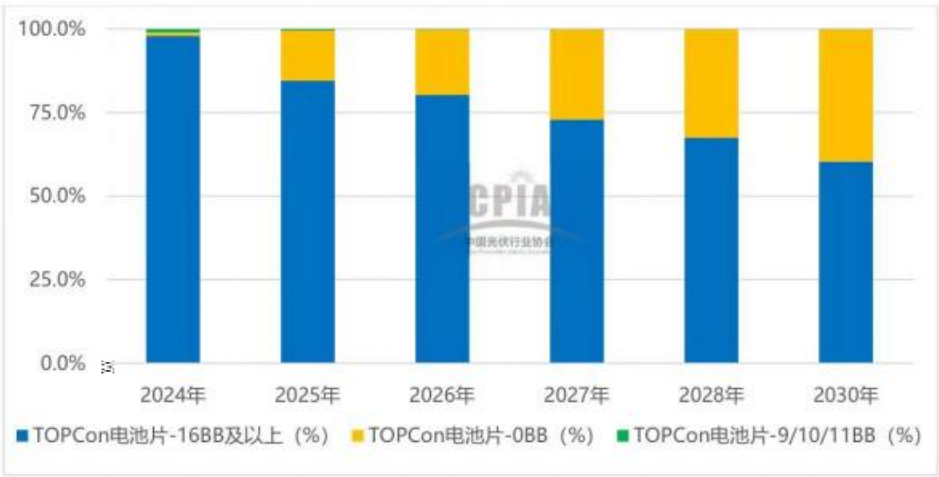
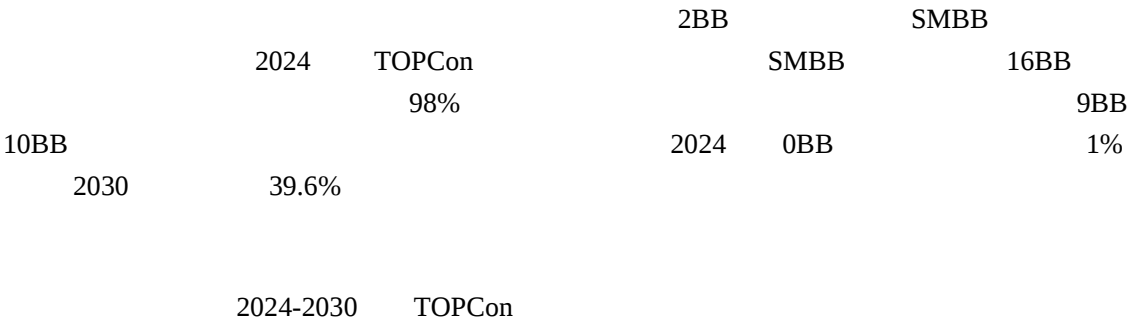
2024		10%	
277.57GW		2024	
28.3%		530GW	35.9%
2011-2024		2025-2030	
		GW	



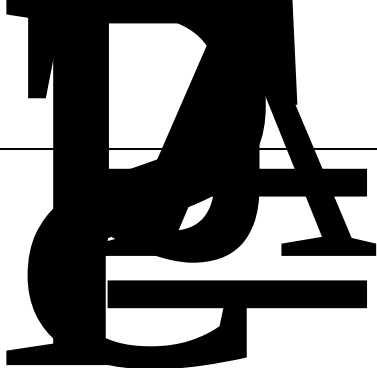
2023		2024		2024		2023	
N		PERC		N		P	
N		20.5%		N		TOPCon	
71.1%		3.3%		5.0%		XBC	
2024-2030							



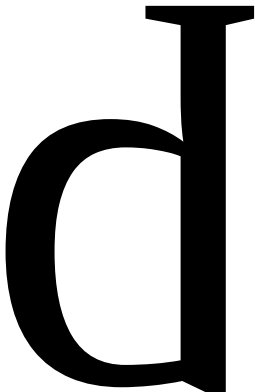
2024-2025



2024-2025



CE KEMA ASTA UL CQC
40 CQC ASTA
CE BMS
EMS PACK PCS



AI

SMBB

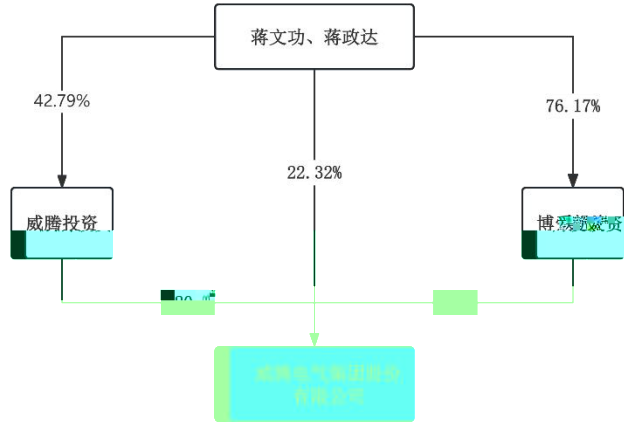
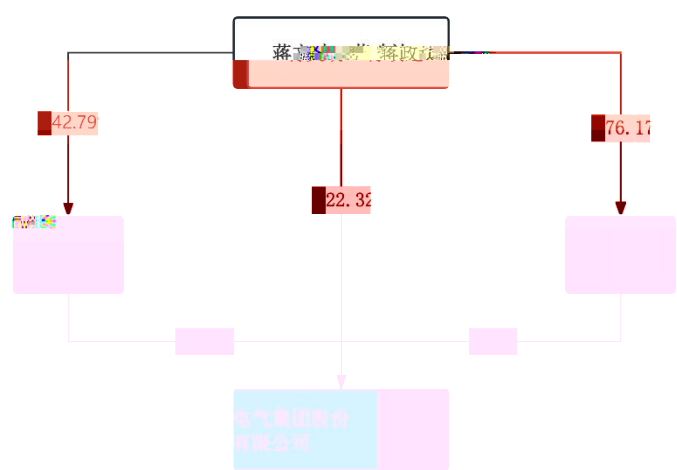
TOPCon
N

SMBB
TOPCon
N

3

	2024	2023		2022
	4 906 723 508 05	3 100 810 015 52	58 24	1 869 180 682 30
	1 666 285 839 48	1 032 594 988 65	61 37	913 279 072 37
	3 480 751 383 44	2 847 663 976 40	22 23	1 636 312 828 42
	94 870 204 53	120 463 550 93	21 25	69 913 003 72
	91 774 101 67	117 299 436 99	21 76	66 305 059 25
	116 548 075 75	219 277 385 66		77 340 871 06
	8 94	12 44	3 50	7 89
	0 61	0 77	20 78	0 45
	0 61	0 77	20 78	0 45

	0	34 937 167	22 32	0		0	
	0	31 800 833	20 32	0		0	
	0	12 705 866	8 12	0		0	
	0	10 000 000	6 39	0		0	
	6 006 683	6 006 683	3 84	0		0	
	0	5 000 000	3 19	0		0	
	1 788 838	1 788 838	1 14	0		0	
	1 107 021	1 107 021	0 71	0		0	
	602 229	1 091 391	0 70	0		0	
	1 008 358	1 008 358	0 64	0		0	



9 487 02	34 81	22 23
	21.25%	
10,378.76	12.83%	

2024

2025 4 24